

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

U.S. BANK, NATIONAL ASSOCIATION, in its capacity as Trustee, JOSHUA N. TERRY, AND ACIS CAPITAL MANAGEMENT, L.P.,

Plaintiffs,

-against-

THE CHARITABLE DONOR ADVISED FUND, L.P., CLO HOLDING LTD., AND NEXPONIT DIVERSIFIED REAL ESTATE TRUST,

Defendants.

Case No. 1:21-cv-11059-GHW

NOTICE OF APPEARANCE

TO THE CLERK OF THE COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that Shanna L. Miles, a member of this Court in good standing, respectfully enters her appearance as counsel for counterclaim defendant Highland CLO Funding Ltd. ("HCLOF") in the above-captioned action and requests that all pleadings, notices, filings, correspondence and other papers relating to this litigation be served on the undersigned.

PLEASE TAKE FURTHER NOTICE that the filing of this Notice of Appearance is made without waiver of or prejudice to any defenses that HCLOF has or might have in this action, including without limitation lack of personal jurisdiction.

Dated: New York, New York
June 6, 2023

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Shanna L. Miles
Shanna L. Miles

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